

Cobalt Blue Holdings Limited ABN 90 614 466 607

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26 April 2024

ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

Cobalt Blue Holdings Limited (ASX: COB) (Company) has issued the following fully paid ordinary shares (Shares):

Issue Date	Details	Quantity
24/04/2024	Issue of Shares pursuant to placement as advised to ASX on 26/4/2024.	43,478,261
	Total Shares	43,478,261

An Appendix 2A form was issued for the issue of these securities today.

Cleansing Notice

For the purposes of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act), the Company hereby advises that:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and

(b) sections 674 and 674A of the Act.

(4) There is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under sections 708A(7) or 708A(8) of the Act.

Cobalt Blue Holdings Limited

Danny Morgan Company Secretary Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.