



## Announcement Summary

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**Entity name**

COBALT BLUE HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 29, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COB	ORDINARY FULLY PAID	1,047,737	21/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

COBALT BLUE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

90614466607

### 1.3 ASX issuer code

COB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

N/A

**TO (Existing Class)  
ASX +security code and description**

COB : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,047,737

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299156-2A1258944?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299156-2A1258944?access_token=83ff96335c2d45a094df02a206a39ff4)  
See pages 15-16

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Danny Morgan	Emnara Pty Ltd <Danny Morgan Family A/C>	205,000
Andrew Tong	Minerals & Residues Pty Ltd <Andrew & Lisa Tong Fam A/c>	205,000



**Issue date**

21/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

2021 Short Term Incentive to Staff and Contractors paid via issue of ordinary shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.400000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

47,737

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration (provision of services by a contractor for shares in lieu of cash payment).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.350000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COB : ORDINARY FULLY PAID	299,887,584

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COBAP : OPTION EXPIRING 15-AUG-2022 EX \$0.45	25,000,000
COBAJ : OPTION EXPIRING 21-DEC-2021 EX \$0.30	1,054,500
COBAK : OPTION EXPIRING 21-DEC-2021 EX \$0.25	1,750,000
COBAL : OPTION EXPIRING 26-JUN-2022 EX \$0.30	2,000,000
COBAM : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,075,000
COBAN : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,650,000
COBAO : OPTION EXPIRING 24-AUG-2023 EX \$0.14	150,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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