



Announcement Summary

Entity name

COBALT BLUE HOLDINGS LIMITED

Date of this announcement

Wednesday December 29, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CEO & Executive Director Performance Rights Expiring 30 June 2024	643,939	22/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBALT BLUE HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90614466607

1.3 ASX issuer code

COB

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

CEO & Executive Director Performance Rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

CEO & Executive Director Performance Rights Expiring 30 June 2024

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02437783-2A1331993?access_token=83ff96335c2d45a094df02a206a39ff4

(pages 23-25)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of performance rights to CEO & Executive Director following shareholder approval at Company's 2021 AGM



Issue details

Number of +securities

643,939

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Long Term Incentive to CEO & Executive Director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
COB : ORDINARY FULLY PAID	298,839,847

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COBAP : OPTION EXPIRING 15-AUG-2022 EX \$0.45	25,000,000
COBAJ : OPTION EXPIRING 21-DEC-2021 EX \$0.30	1,054,500
COBAK : OPTION EXPIRING 21-DEC-2021 EX \$0.25	1,750,000
COBAL : OPTION EXPIRING 26-JUN-2022 EX \$0.30	2,000,000
COBAM : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,075,000
COBAN : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,650,000
COBAO : OPTION EXPIRING 24-AUG-2023 EX \$0.14	150,000
New class - code to be confirmed : CEO & Executive Director Performance Rights Expiring 30 June 2024	643,939



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/11/2021