



Cobalt Blue Holdings Limited ABN 90 614 466 607
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29 December 2021

Company Announcements Office
Australian Securities Exchange

On 21 December 2021 Cobalt Blue Holdings Limited (ASX: COB) (Company) issued 2,647,892 fully paid ordinary shares (Shares), as follows:

DETAILS OF SHARE ISSUE	Number
Issue of shares on exercise of non-executive director options	656,250
Issue of shares on exercise of staff and contractor options	444,187
Issue of shares to CEO & Executive Director for 2021 Short Term Incentive	336,692
Issue of shares to non-executor directors as part payment of directors' fees	163,026
Issue of shares to staff and contractors under Company Incentive Scheme to staff and contractors	1,047,737
Total	<u>2,647,892</u>

Appendix 2A forms have been lodged for these share issues.

The issue of shares to directors was approved at the Company's recent AGM held on 26 November 2021.

The Company also issued performance rights to Directors and Executive Managers on 22 December and 23 December 2021 respectively, as summarised below.

Non-Executive Director Performance Rights	3,000,000
CEO & Executive Director Performance Rights (2023 & 2024 Expiry dates)	2,511,468
Executive Management Performance Rights (2023 & 2024 Expiry dates)	3,280,716
Total	<u>8,792,184</u>

The Non-Executive Director Performance Rights and the CEO & Executive Director Performance Rights were approved at the Company's recent AGM held on 26 November 2021.

The Executive Management Performance Rights were issued to senior managers of the Company on the same terms and conditions as the CEO & Executive Director Performance Rights (as disclosed in the Company's 2021 AGM Notice of meeting) save as to the number of securities. These performance rights were issued pursuant to the Company's Employee Incentive Plan.

Appendix 3G forms have been lodged for these performance rights.

Cleansing Notice under Section 708A(5)(e)

The Company gives the following information under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act) in relation to the above shares and performance rights:

The Company advises that:

- (1) the shares and performance rights were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- (4) except as may be set out in this Notice, there is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.

Cobalt Blue Holdings Limited



Danny Morgan
Company Secretary
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Chief Executive Officer and the Company Secretary.