



Cobalt Blue Holdings Limited ABN 90 614 466 607
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28 January 2022

Company Announcements Office
Australian Securities Exchange

On 28 January 2022 Cobalt Blue Holdings Limited (ASX: COB) (Company) issued 3,916,670 fully paid ordinary shares (Shares), as follows:

DETAILS OF SHARE ISSUE	Number
Issue of Shares on exercise of placement options (\$0.45 each)	2,916,668
Conversion of Non-Executive Director Performance Rights (Tranche 1)	1,000,002
Total	<u>3,916,670</u>

An Appendix 2A form has been lodged for these Shares.

Cleansing Notice under Section 708A(5)(e)

The Company gives the following information under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act) in relation to the above Shares:

The Company advises that:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- (4) except as may be set out in this Notice, there is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.

This statement has been authorised for release by the Company's CEO and the Company Secretary

Cobalt Blue Holdings Limited

A handwritten signature in blue ink, appearing to read 'Danny Morgan', followed by a horizontal line.

Danny Morgan
Company Secretary
Tel: 02 8287 0660