



**Cobalt Blue Holdings Limited ABN 90 614 466 607**

**Address:** Level 17, 100 Miller Street,  
North Sydney, NSW 2060

**Website:** [www.cobaltblueholdings.com](http://www.cobaltblueholdings.com)

**Facebook:** [www.facebook.com/Cobalt.Blue.Energy/](https://www.facebook.com/Cobalt.Blue.Energy/)

**LinkedIn:** [www.linkedin.com/company/cobalt-blue-holdings](https://www.linkedin.com/company/cobalt-blue-holdings)

14 November 2022

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **CLEANSING NOTICE AND COMPLETION OF PLACEMENT**

Cobalt Blue Holdings Limited (ASX: COB) (Company) is pleased to advise that, further to the Company's announcement dated 7 November 2022, the private placement has now completed. The Company raised \$4m (before costs) in the placement. The Company has today issued 6,896,552 new fully paid ordinary shares (Shares), at an issue price of \$0.58 per share.

#### **Cleansing Notice**

The Company gives the following information under sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (Act) in relation to these Shares:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
- (4) There is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.

An Appendix 2A has been lodged separately.

#### **Cobalt Blue Holdings Limited**

A handwritten signature in blue ink, appearing to read 'DM', followed by a horizontal line.

**Danny Morgan**  
Company Secretary  
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.