



Cobalt Blue Holdings Limited

ABN 90 614 466 607

Level 17, 100 Miller Street, North Sydney, NSW 2060

www.cobaltblueholdings.com

Facebook: www.facebook.com/Cobalt.Blue.Energy/

LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

7 May 2024

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

INVESTOR WEBINAR PRESENTATION

TOPIC: Update on global EV sales and the outlook for NCM battery cathodes vs LFP

Further to the company's announcement on 1 May 2024, please see the attached investor webinar presentation. Details of the webinar are set out below.

Date: 8 May 2024
Time: 4.00 pm AEDT (Sydney, Melbourne, Canberra)
Format: Presentation update followed by Q&A
Duration: 30 minutes

Please register in advance for this free webinar:

[Zoom Link](#)

After registering, you will receive a confirmation email containing information about joining the webinar.

For enquiries, please email allysia.robinson@cobaltblueholdings.com

Questions may be submitted ahead of time at registration or during the event using the webinar software.

This announcement has been authorised for release by the Company's board of directors.

Joe Kaderavek
Chief Executive Officer
(02) 8287 0660

8 May 2024

Investor Webinar: Global EV sales + NCM battery outlook

ASX: COB

rho
motion

CobaltBlue 

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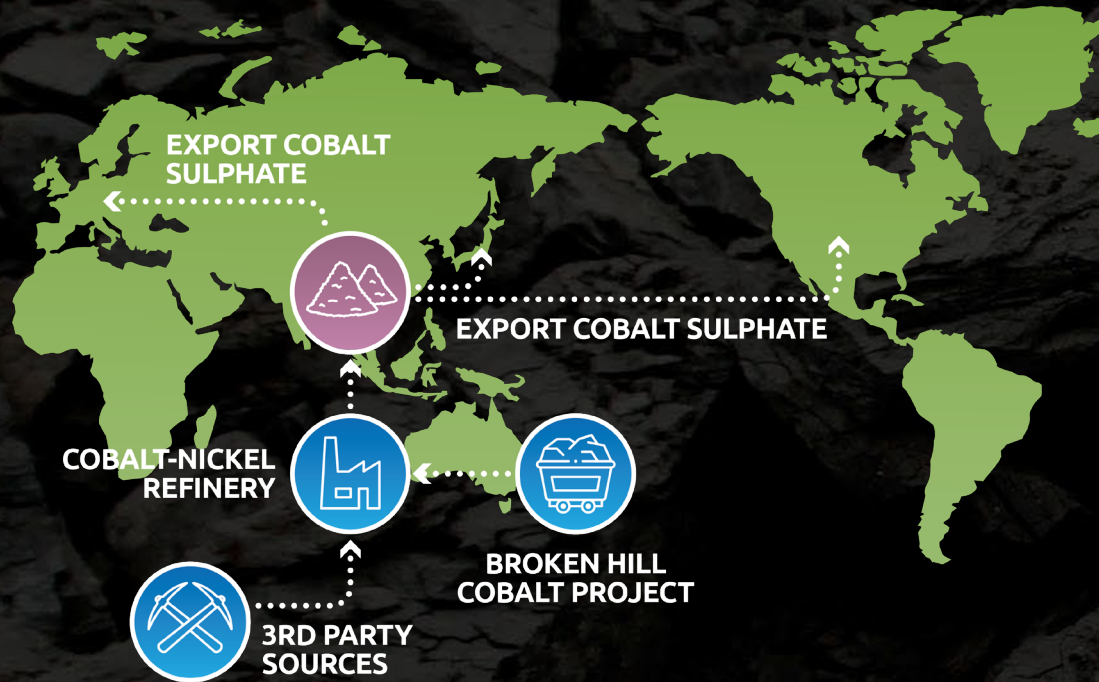
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Strategic Priorities

Cobalt-Nickel Refinery

- **Location:** Kwinana Industrial Area (Western Australia)
- **Products:** IRA eligible Cobalt & Nickel Sulphate
- **Capacity:** 3kpa Co, 1ktpa Ni
- **Economics*** (100% owned): Average Annual EBITDA of A\$23-46m
- **Timing:** FID expected 3Q24



Re-Mining



- Flin Flon Mine, Canada
- Collaborations: Regeneration, European Raw Materials Alliance
- Ongoing evaluation of other opportunities

Iwatani
Iwatani Australia

Broken Hill Cobalt Project

- Strategic Review underway
- Offtake discussions
- Ongoing testwork at lab and demo scale

Regeneration

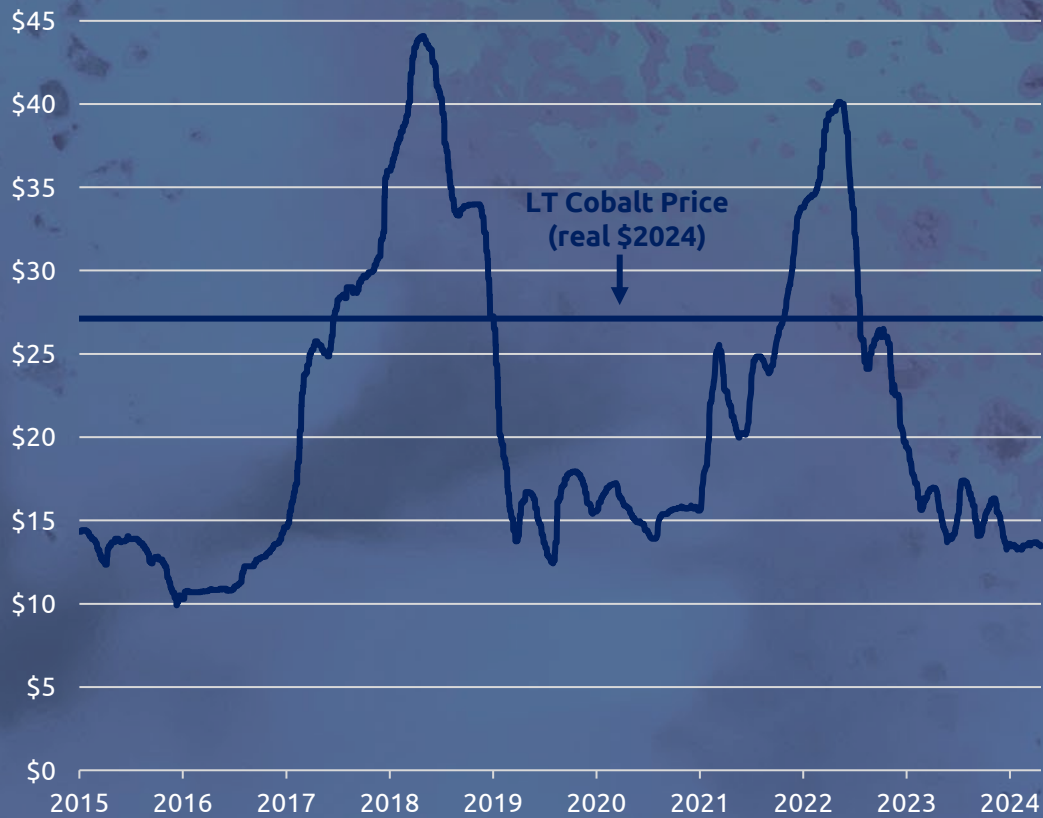


Sustainable Minerals Institute

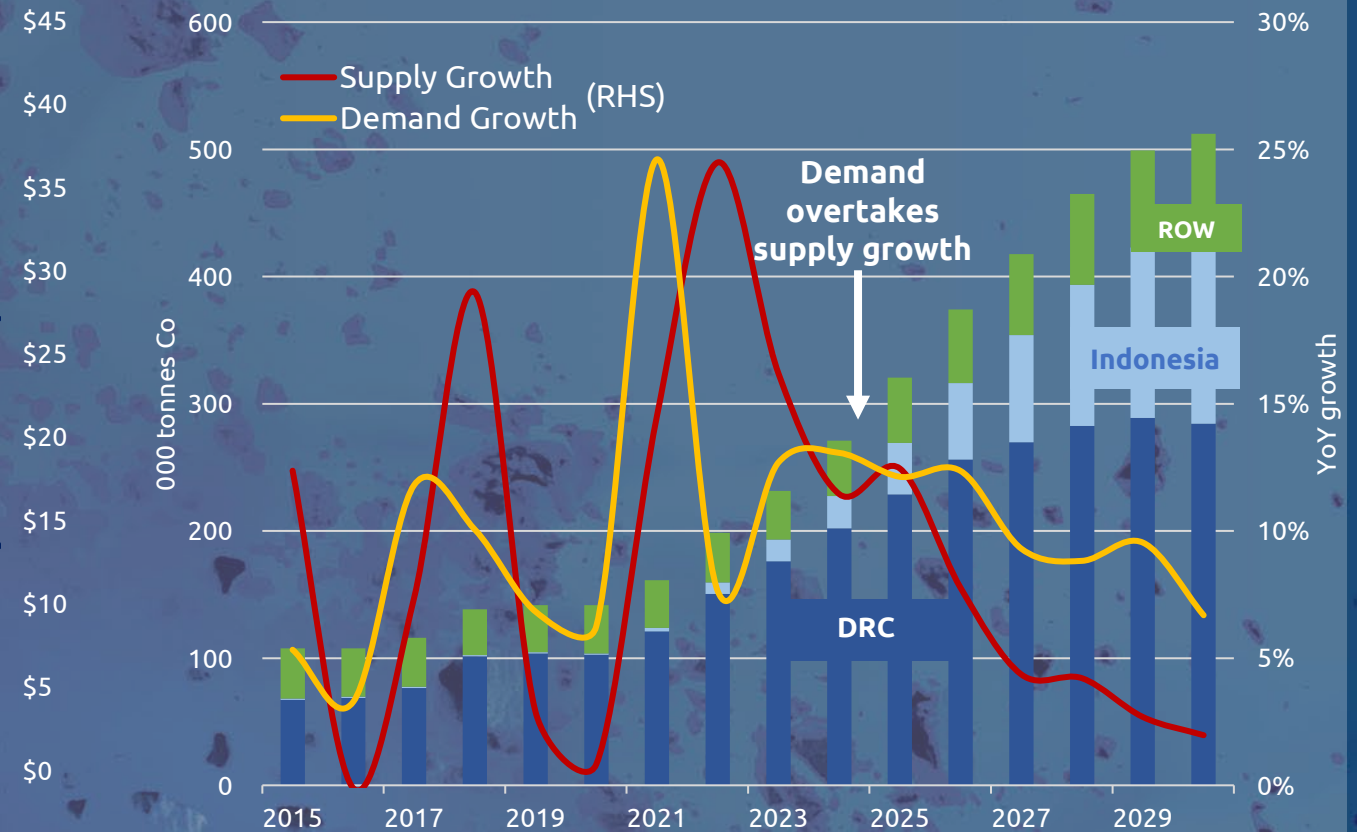


Cobalt: A Metal in Transition

Cobalt Price, US\$/lb

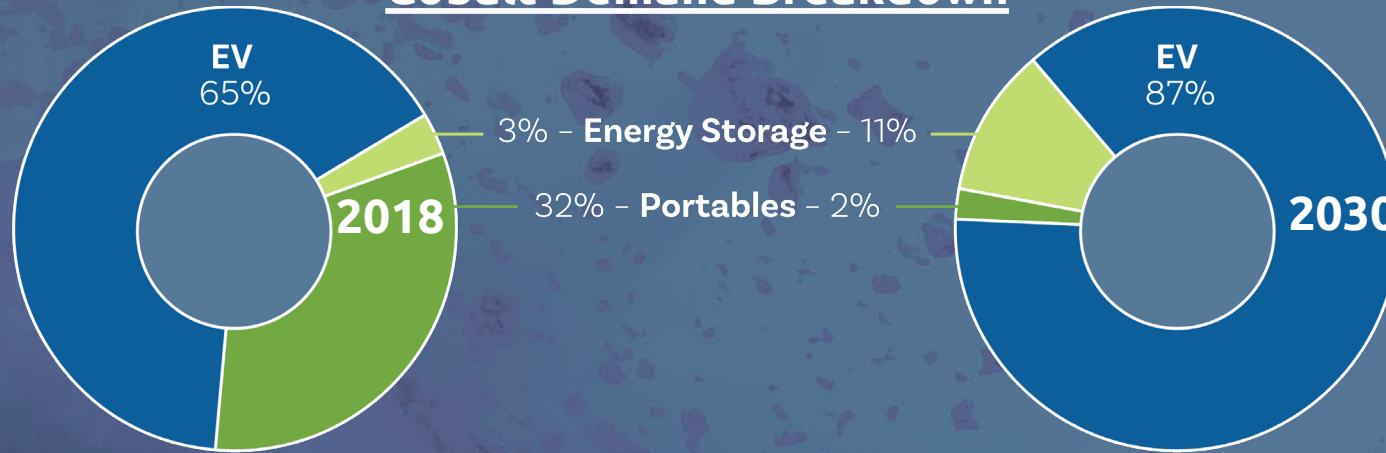


Cobalt's Sources of Supply & Supply/Demand Growth



Cobalt: A Metal in Transition

Cobalt Demand Breakdown



EV & Battery Update

Cobalt Blue

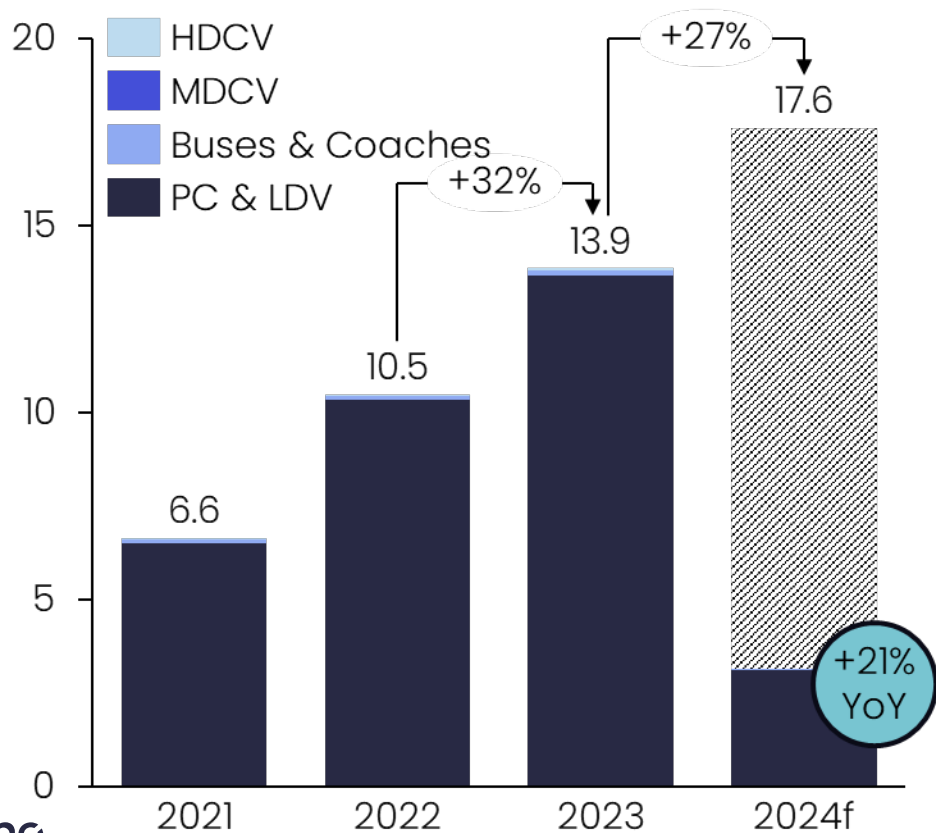


Iola Hughes
Head of Research

EV sales continue to grow, China in the driving seat

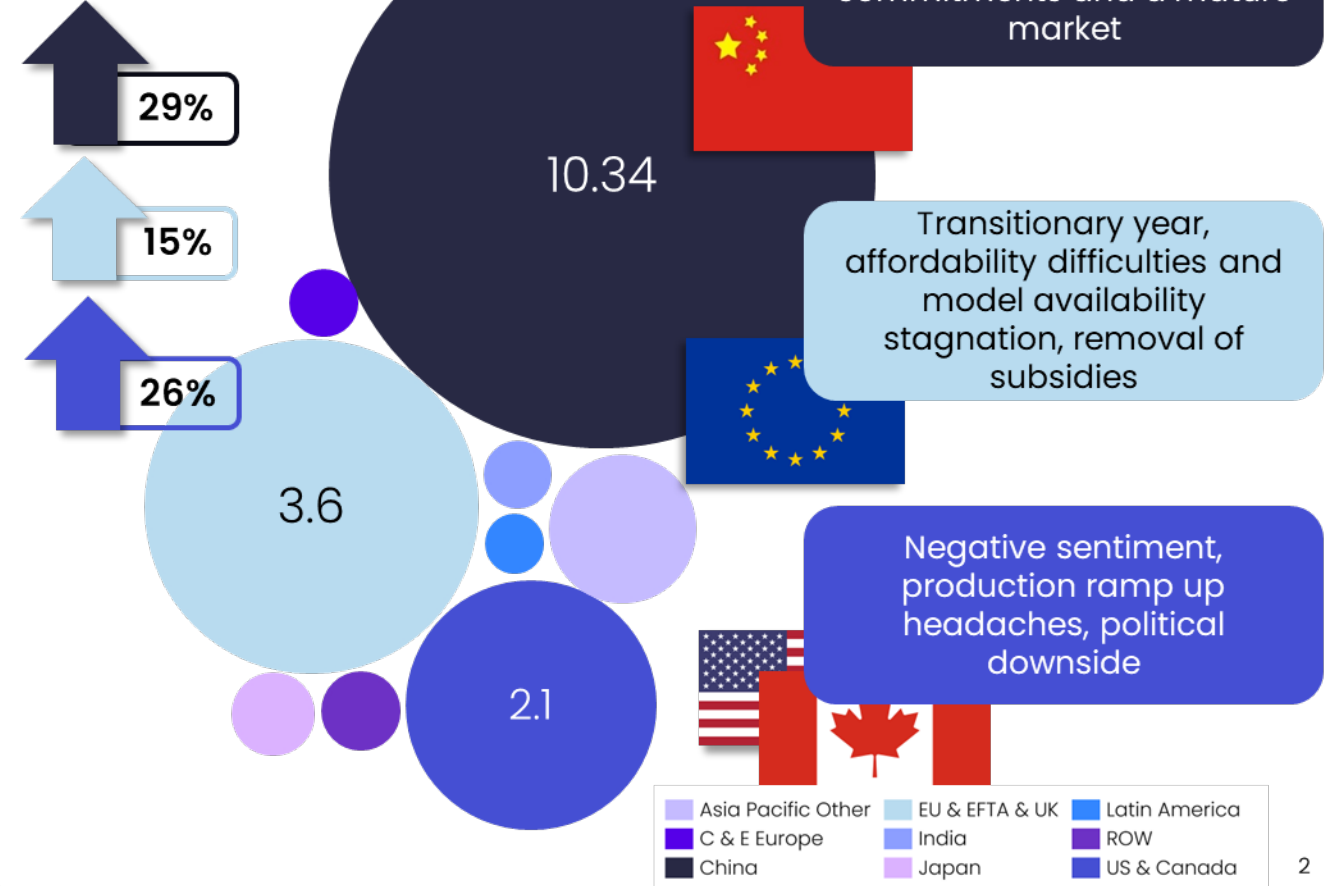
EV sales outlook by vehicle class

Million units



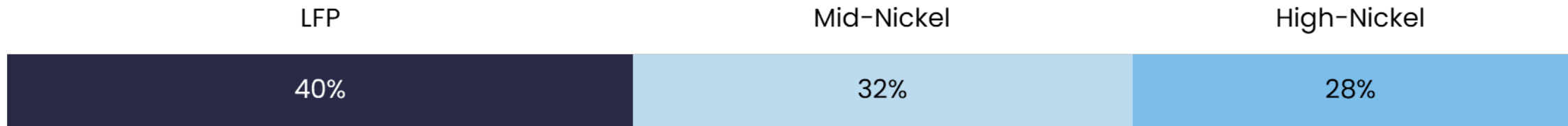
2024 outlook by region, million units sold (PC & LDV)

y-o-y growth

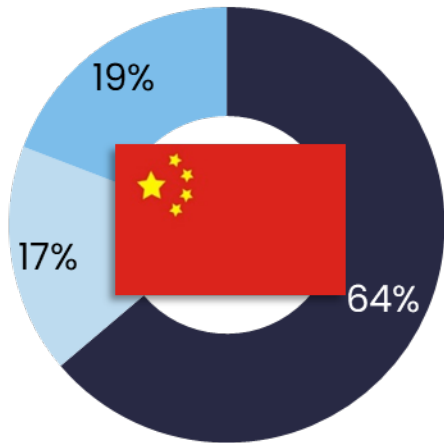


LFP growth largely concentrated in China

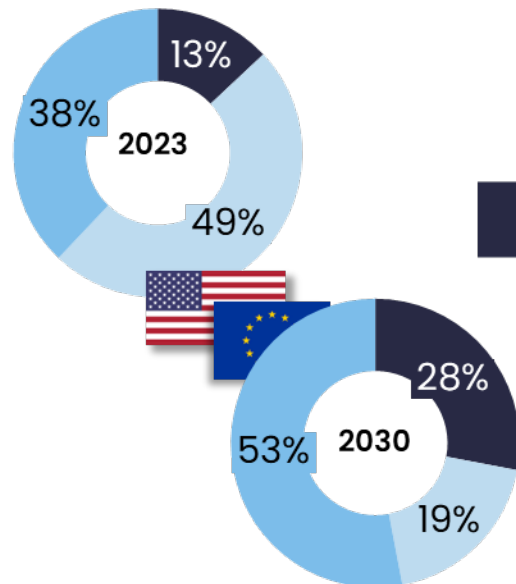
Global EV Battery Demand 2023






China EV Battery Demand 2023






Ex. China EV Battery Demand



 Inside of China LFP share will remain ~65%, before declining from 2030


 By 2026 LFP share outside of China to exceed 20% ~0.3TWh

1TWh Global NCM demand will exceed 1TWh by 2027, LFP will 3 years later.



 Traditional NCM players enter the LFP space, alongside emergence of new manufacturers, however uptake will be slow

Where are Chinese EV models heading?

EV Trade Flows 2023

Lat Am **45,000**



Asia Pacific **240,000**



EU & EFTA & UK **490,000**

