



Cobalt Blue Holdings Limited ABN 90 614 466 607

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18 November 2024

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Cobalt Blue Holdings Limited (ASX: COB) - Cleansing Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice (**Notice**) is given by Cobalt Blue Holdings Limited (ASX: COB) (**Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (Act)*.

The Company has today announced a pro-rata non-renounceable entitlement offer on the basis of 1 new fully paid ordinary share (each a **New Share**, and collectively, the **New Shares**) for 5 ordinary shares held in the Company by existing shareholders in the Company as at 7.00 pm (Sydney time) on Thursday, 21 November 2024, at a price of \$0.072 (7.2 cents) per New Share (**Entitlement Issue**). If the Entitlement Issue is fully subscribed for, 84,494,949 New Shares will be issued (subject to rounding) to raise \$6.083 million.

The Company advises that:

- (a) the New Shares to be issued pursuant to the Entitlement Issue will be offered without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Act;
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this Notice under section 708AA(7) of the Act; and
- (e) the potential effect that the issue of the New Shares under the Entitlement Issue will have on the control of the Company and the consequences of that will depend on several factors, including specific investor demand. However, given the structure of the Entitlement Issue, and as no shareholder of the Company currently holds more than 20% of the Company's issued shares; the Entitlement Issue is not expected to have a material effect or consequence on the control of the Company.

Yours sincerely

Danny Morgan
Company Secretary, Cobalt Blue Holdings Limited
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.