



**Cobalt Blue Holdings Limited ABN 90 614 466 607**

**Address:** Level 17, 100 Miller Street,  
North Sydney, NSW 2060

**Website:** [www.cobaltblueholdings.com](http://www.cobaltblueholdings.com)

**Facebook:** [www.facebook.com/Cobalt.Blue.Energy/](https://www.facebook.com/Cobalt.Blue.Energy/)

**LinkedIn:** [www.linkedin.com/company/cobalt-blue-holdings](https://www.linkedin.com/company/cobalt-blue-holdings)

14 January 2025

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

## **Amendment to Promissory Note Terms & Cleansing Notice**

The terms of the Promissory Note held by American Rare Earths Limited (ARR) have been amended, effective 7 January 2025, to provide for the repayment of principal and interest in two tranches:

- first tranche of \$2,000,000 (originally \$3,000,000) on 17 January 2025.
- second tranche of \$1,000,000 on 1 October 2025.

Interest of \$180,000 is due and payable on 17 January 2025 (in line with the original terms). Interest is payable on the second tranche at 6% pa (9% pa for late payment).

As consideration for the amendments, Cobalt Blue Holdings Limited (ASX: COB) (Company) issued on 7 January 2025 335,882 fully paid ordinary shares (**Shares**) to ARR.

An Appendix 2A form has been lodged for these Shares.

### **Cleansing Notice**

For the purposes of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act), the Company hereby advises that:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Act.
- (4) There is no other information that is excluded information, as at the date of this Notice that is required to be set out in this Notice under sections 708A(7) or 708A(8) of the Act.

**Cobalt Blue Holdings Limited**

**Danny Morgan**  
Company Secretary  
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.