

22 January 2025

Companies Announcements Office
Australian Securities Exchange

Non-Renounceable Entitlement Issue Results

Cobalt Blue Holdings Limited (ASX: COB or the Company) advises that the pro-rata non-renounceable offer to Eligible Shareholders (**Entitlement Issue**), closed at 5 pm on 17 January 2025 (**Closing Date**).

The offer was made on the basis of 1 New Share for every 5 Shares held by Eligible Shareholders on 21 November 2024 at an issue price of \$0.072 per Share.

The Company received applications (including under the Top Up Facility) under the Entitlement Issue for 7,217,314 New Shares raising gross proceeds of \$519,647.

	Number
New Shares available under the Entitlement Issue (excluding ineligible foreign shareholders)	84,264,315
New Shares subscribed for (including Top-Up Facility)	7,217,314
Shortfall Shares	77,047,001

The Company reserves the right to place the Shortfall Shares at their discretion within 3 months of the Closing Date. The timetable for completing the Entitlement Issue is below.

Event	Date
Expected date to issue New Shares under Entitlement Issue	23 January 2025
Expected date of commencement of trading of New Shares under Entitlement Issue	24 January 2025

Yours faithfully
Cobalt Blue Holdings Limited

Danny Morgan
Company Secretary

This Announcement was authorised by the Board of Directors.