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16 October 2025

ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

Issue of shares on exercise of options and Cleansing Notice

This notice (**Notice**) is given by Cobalt Blue Holdings Limited (ASX: COB) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**). The Company advises that it has issued 3,105,329 fully paid ordinary shares (**Shares**) upon the exercise of unlisted options as detailed below:

| Issue Date | Details | Quantity of Shares |
|-----------------|---|--------------------|
| 16 October 2025 | Issue of Shares on exercise of options (Exp 24 Sep 2028, Ex \$0.08) | 1,949,999 |
| 16 October 2025 | Issue of Shares on exercise of options (Exp 23 Apr 2027, Ex \$0.20) | 1,155,330 |
| | Total Shares | 3,105,329 |

An Appendix 2A form has been lodged for these Shares on 16 October 2025.

Cleansing Notice

For the purposes of sections 708A(5)(e) and 708A(6) of the Act, the Company hereby advises that:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act.
- (4) there is no other information that is excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act, as at the date of this Notice, that is required to be set out in this Notice under sections 708A(6)(e) of the Act.

Cobalt Blue Holdings Limited

Kelvin Bramley

Company Secretary Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.