



Cobalt Blue Holdings Limited ABN 90 614 466 607

Address: Level 12, 213 Miller Street,
North Sydney, NSW 2060

Website: www.cobaltblueholdings.com

LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

15 December 2025

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Issue of shares and cleansing notice

This notice (**Notice**) is given by Cobalt Blue Holdings Limited (ASX: COB) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**). The Company advises that it has issued 62,474,724 fully paid ordinary shares (**Shares**) as detailed below:

Issue Date	Details	Quantity of Shares
15 December 2025	Issue of Shares pursuant to placement advised to ASX on 8 December 2025	59,144,446
15 December 2025	Issue of Shares to CEO and Managing Director as part of base remuneration	2,376,004
15 December 2025	Issue of Shares to Non-Executive Directors as part payment of their director's fees for the year ending 30 June 2026	954,274
Total Shares		62,474,724

Shares issued in connection with the placement announced on 8 December 2025 have been issued pursuant to the Company's available capacity under ASX Listing Rule 7.1 and 7.1A. The issue of Shares to the CEO and Managing Director and to the Non-Executive Directors, was approved by Shareholders at the Company's 2025 Annual General Meeting.

Appendix 2A forms have been lodged for these Shares on 15 December 2025.

Cleansing Notice

For the purposes of sections 708A(5)(e) and 708A(6) of the Act, the Company hereby advises that:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act.
- (4) there is no other information that is excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act, as at the date of this Notice, that is required to be set out in this Notice under sections 708A(6)(e) of the Act.

Cobalt Blue Holdings Limited

Kelvin Bramley

Company Secretary
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.