Cobalt Blue Holdings Limited ABN 90 614 466 607
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15 January 2026

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Issue of shares to Lind Global Fund III LP

This notice (**Notice**) is given by Cobalt Blue Holdings Limited (ASX: COB) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**). The Company advises that it has issued 3,571,429 fully paid ordinary shares (**Shares**) as detailed below:

Issue Date	Details	Quantity of Shares
15 January 2026	Issue of Shares to Lind Global Fund III LP	3,571,429
	Total Shares	**3,571,429**

The issue of Shares to Lind Global Fund III LP (**Lind**) is in accordance with a Placement Agreement dated 11 September 2025 (refer to the Company's ASX announcement 'Successful A$1 Million Institutional Placement and Entry into Placement Agreement' dated 12 September 2025). The Company has issued these Shares to Lind pursuant to its available capacity under ASX Listing Rule 7.1.

An Appendix 2A has been lodged for these Shares on 15 January 2026.

Cleansing Notice

For the purposes of sections 708A(5)(e) and 708A(6) of the Act, the Company hereby advises that:

(1) the Shares were issued without disclosure to investors under Part 6D of the Act;

(2) this Notice is being given under section 708A(5)(e) of the Act;

(3) as at the date of this Notice, the Company has complied with:

  (a) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (b) sections 674 and 674A of the Act.

(4) there is no other information that is excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act, as at the date of this Notice, that is required to be set out in this Notice under sections708A(6)(e) of the Act.

Cobalt Blue Holdings Limited

Kelvin Bramley
Company Secretary
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.