



## Announcement Summary

**Entity name**

COBALT BLUE HOLDINGS LIMITED

**Date of this announcement**

Thursday February 12, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options. Expiry date 15 December 2027. Exercise price of \$0.115 per option.	65,144,446	12/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COBALT BLUE HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

90614466607

**1.3 ASX issuer code**

COB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Dec-2025 09:18	New - Proposed issue of securities - COB	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

12/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

59,144,446 free attaching options to the placement shares issued on 15 December 2025 and 6,000,000 Joint Lead Manager options. The options are being issued pursuant to shareholder approval received at a general meeting of the Company held on 6 February 2026.

Issue details

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**Number of +securities**

59,144,446

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Free attaching options to the placement shares issued on 15 December 2025 (the placement was announced on 8 December 2025)

**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued to Pamplona Capital Pty Limited and Bell Potter Securities Limited as part consideration for acting as Joint Lead Managers/Broker for the placement announced on 8 December 2025.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**Unquoted options. Expiry date 15 December 2027.  
Exercise price of \$0.115 per option.**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/2/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20251208/pdf/06t1xx7rq7j05n.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.11500000

**Expiry date**

15/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

COB : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options are being issued pursuant to shareholder approval received at a general meeting of the Company held on 6 February 2026.

## Issue details

**Number of +securities**

65,144,446



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
COB : ORDINARY FULLY PAID	583,893,388

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
COBAW : OPTION EXPIRING 18-SEP-2028 EX \$0.08	11,110,000
COBAV : PERFORMANCE RIGHTS EXPIRING 01-JUL-2027	5,316,525
COBAQ : PERFORMANCE RIGHTS	1,624,967
COBAT : OPTION EXPIRING 23-APR-2027 EX \$0.20	41,791,974
COBAX : OPTION EXPIRING 24-SEP-2028 EX \$0.08	9,553,702
New class - code to be confirmed : Unquoted options. Expiry date 15 December 2027. Exercise price of \$0.115 per option.	65,144,446