



Announcement Summary

Entity name

COBALT BLUE HOLDINGS LIMITED

Date of this announcement

Monday August 09, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
COBAP	OPTION EXPIRING 15-AUG-2022 EX \$0.45	12,050,000	06/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBALT BLUE HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90614466607

1.3 ASX issuer code

COB

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Jun-2021 09:30

Announcement Title

New - Proposed issue of securities - COB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

COBAP : OPTION EXPIRING 15-AUG-2022 EX \$0.45

Date the +securities the subject of this notification were issued

6/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options attaching to Tranche 2 ordinary shares issued on 6 August 2021.

Issue details

Number of +securities

12,050,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to issue of Tranche 2 ordinary shares.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
COB : ORDINARY FULLY PAID	274,396,847

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COBAP : OPTION EXPIRING 15-AUG-2022 EX \$0.45	25,000,000
COBAJ : OPTION EXPIRING 21-DEC-2021 EX \$0.30	1,092,500
COBAK : OPTION EXPIRING 21-DEC-2021 EX \$0.25	1,750,000
COBAL : OPTION EXPIRING 26-JUN-2022 EX \$0.30	2,000,000
COBAM : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,380,000
COBAN : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,650,000
COBAO : OPTION EXPIRING 24-AUG-2023 EX \$0.14	150,000