



Cobalt Blue Holdings Limited ABN 90 614 466 607  
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9 August 2021

Company Announcements Office  
Australian Securities Exchange

### **CLEANSING NOTICE**

On 15 June 2021 Cobalt Blue Holdings Limited (ASX: COB or the Company) announced a placement in two Tranches of:

- **Tranche 1:** 25,900,000 new fully paid ordinary shares and 12,950,000 attaching unquoted options (Exercise Price: \$0.45 per option, Expiry Date: 15 August 2022) under the Company's placement capacity pursuant to ASX Listing Rule 7.1 and 7.1A;
- **Tranche 2:** 24,100,000 new fully paid ordinary shares (Shares) and 12,050,000 attaching unquoted options (Exercise Price: \$0.45 per option, Expiry Date: 15 August 2022) to be issued subject to Shareholder approval following a General Meeting of the Company.

Following Shareholder approval of Tranche 2 of the placement at the Company's General Meeting on Monday 2 August 2021, the Tranche 2 placement Shares and options were issued on 6 August 2021.

### **Cleansing Notice under Section 708A(5)(e)**

The Company gives the following information under sections 708A(5)(e) and 705A(6) of the 'Corporations Act 2001 (Cth)' (Act) in relation to the Tranche 2 Shares:

The Company advises that:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
- (4) except as may be set out in this Notice, there is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.

An Appendix 2A has been lodged separately.

### **Cobalt Blue Holdings Limited**

**Danny Morgan**  
Company Secretary  
Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, the Board has authorised this announcement to be released.