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ASX Announcement

19 July 2022

INVESTOR WEBINAR

Cobalt Blue Holdings Limited (ASX: COB) is pleased to announce a live online investor webinar with Investor Relations Manager Mr Joel Crane and Rho Motion Managing Director Adam Panayi.

TOPIC: Update on cobalt market developments and EV battery market trends

Date: Tuesday 19 July 2022
Time: 5.00 PM AEST
Format: Presentation update followed by Q&A
Duration: 45 minutes

Please register in advance for this free webinar:

https://us06web.zoom.us/webinar/register/WN_xab4e421Q9qhcWtGSjF7bw

After registering, you will receive a confirmation email containing information about joining the webinar.

For enquiries, please email allysia.robinson@cobaltblueholdings.com

Questions may be submitted ahead of time at registration or during the event using the webinar software.

A copy of the Presentation follows.

This announcement has been authorised for release by the Company's board of directors.

Joe Kaderavek
Chief Executive Officer
(02) 8287 0660

19 July 2022

COB & Rho Motion Webinar

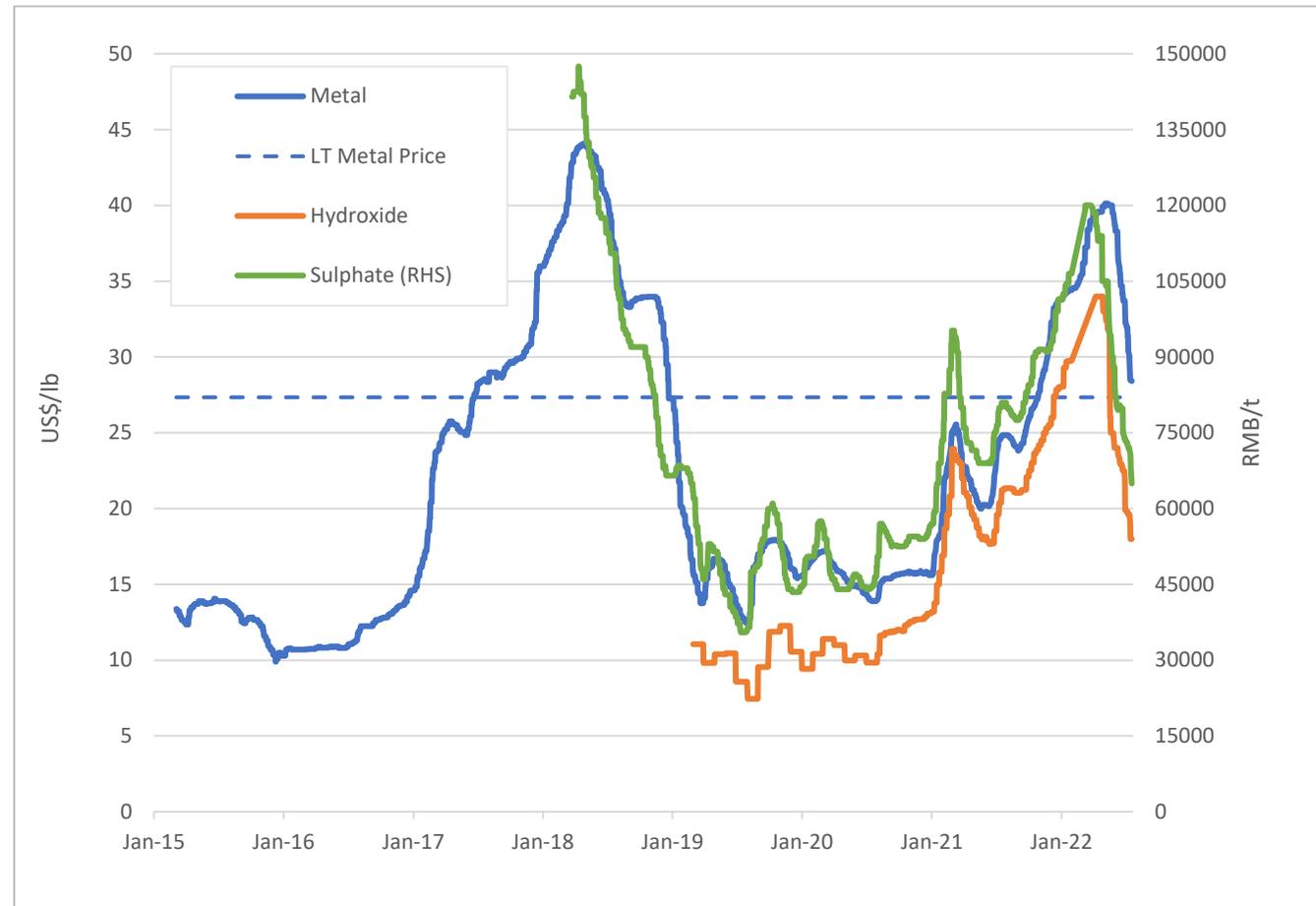
ASX: COB



Prices retract after 2Q peak

- China lockdowns
- Recession concerns
- 3C sector weakness
- Shortage of other battery metal intermediates

Cobalt Metal, Hydroxide & Sulphate Prices



Bilateral agreements & funding arrangements

**All Party Parliamentary Group (APPG)
for Critical Minerals:** Australia–UK (2020)

US–Australia (2022)

**US–Canada Joint Action Plan for Critical
Minerals** (2021)

Minerals Security Partnership (MSP):
Australia, Canada, Finland, France,
Germany, Japan, the Republic of Korea,
Sweden, the United Kingdom, the United
States, and the European
Commission (2022)

**Canada and EU Critical Mineral
alliance** (2021)



Investment in domestic mining



The European Raw Materials Fund



Canada's Critical Minerals Strategy



Made in America Supply Chain for Critical Minerals/ Defense Production Act

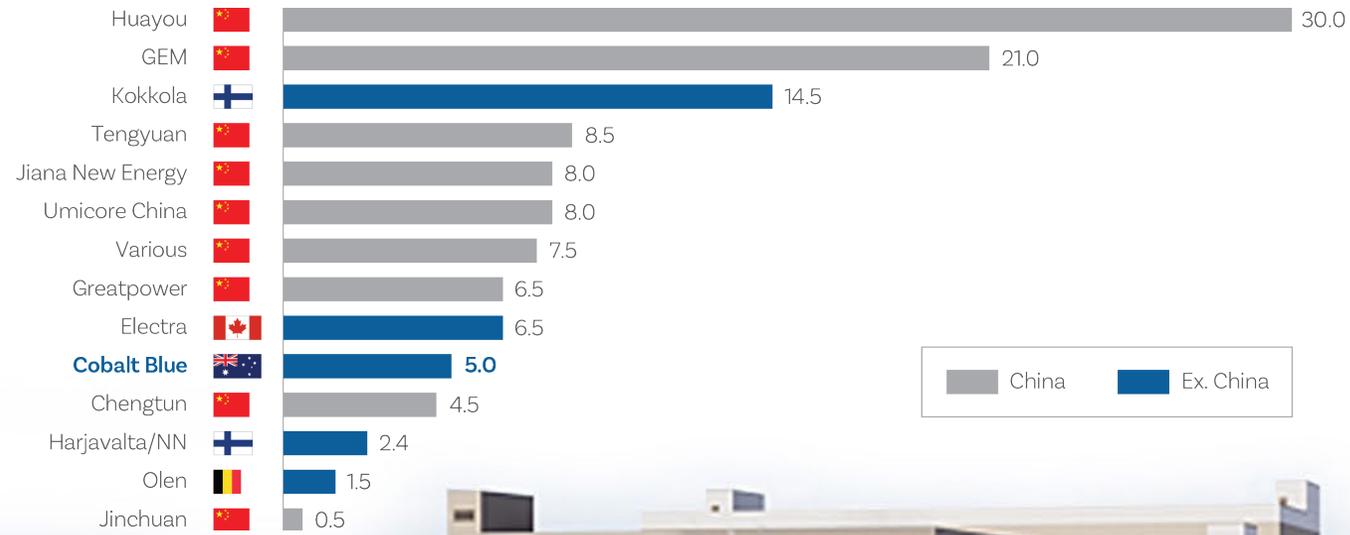


Critical Minerals Initiative Accelerator Grant



Investment in global downstream

Global battery grade sulphate capacity, 2023 (Kt Co)



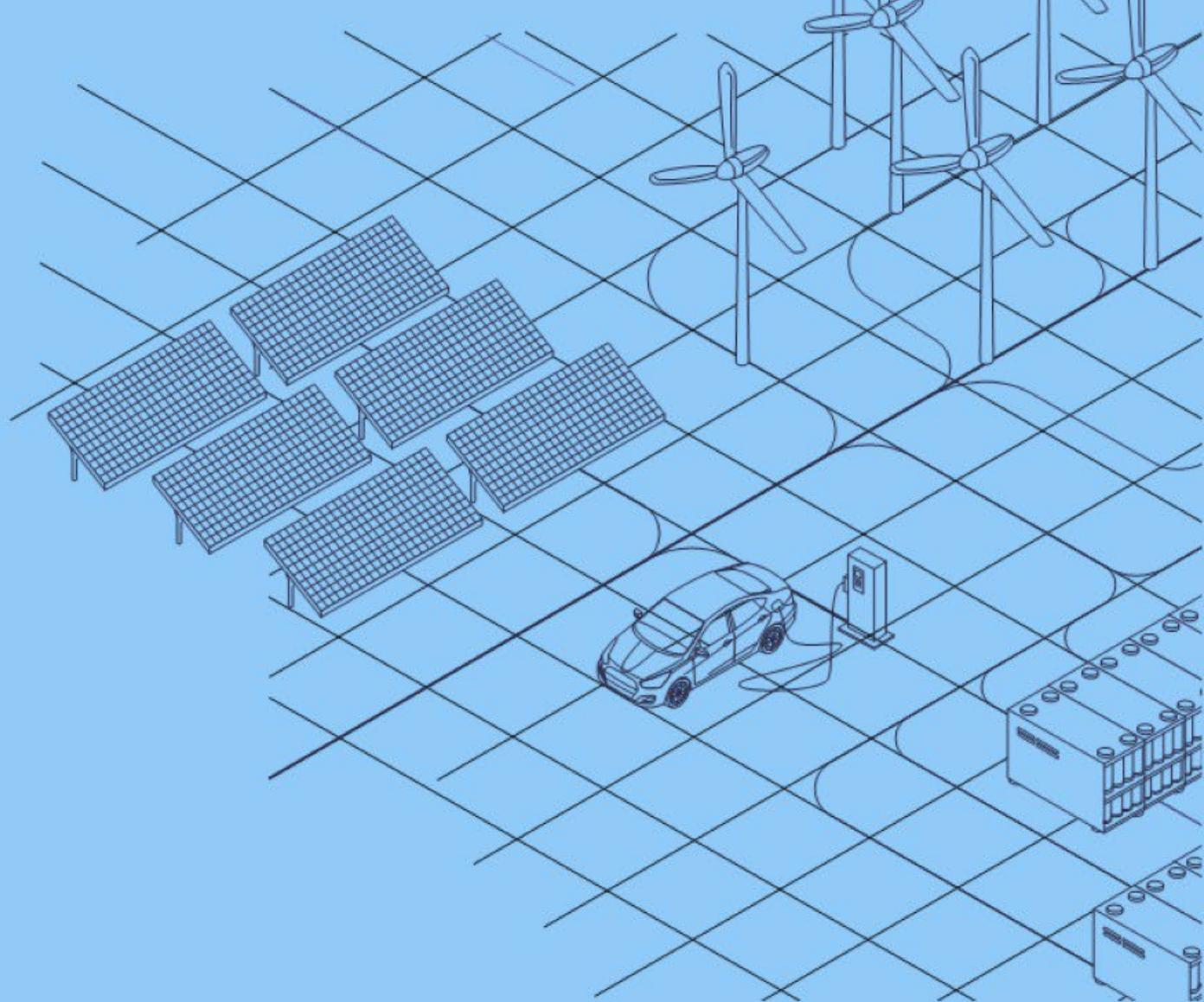
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Source: Cobalt Blue Holdings Limited



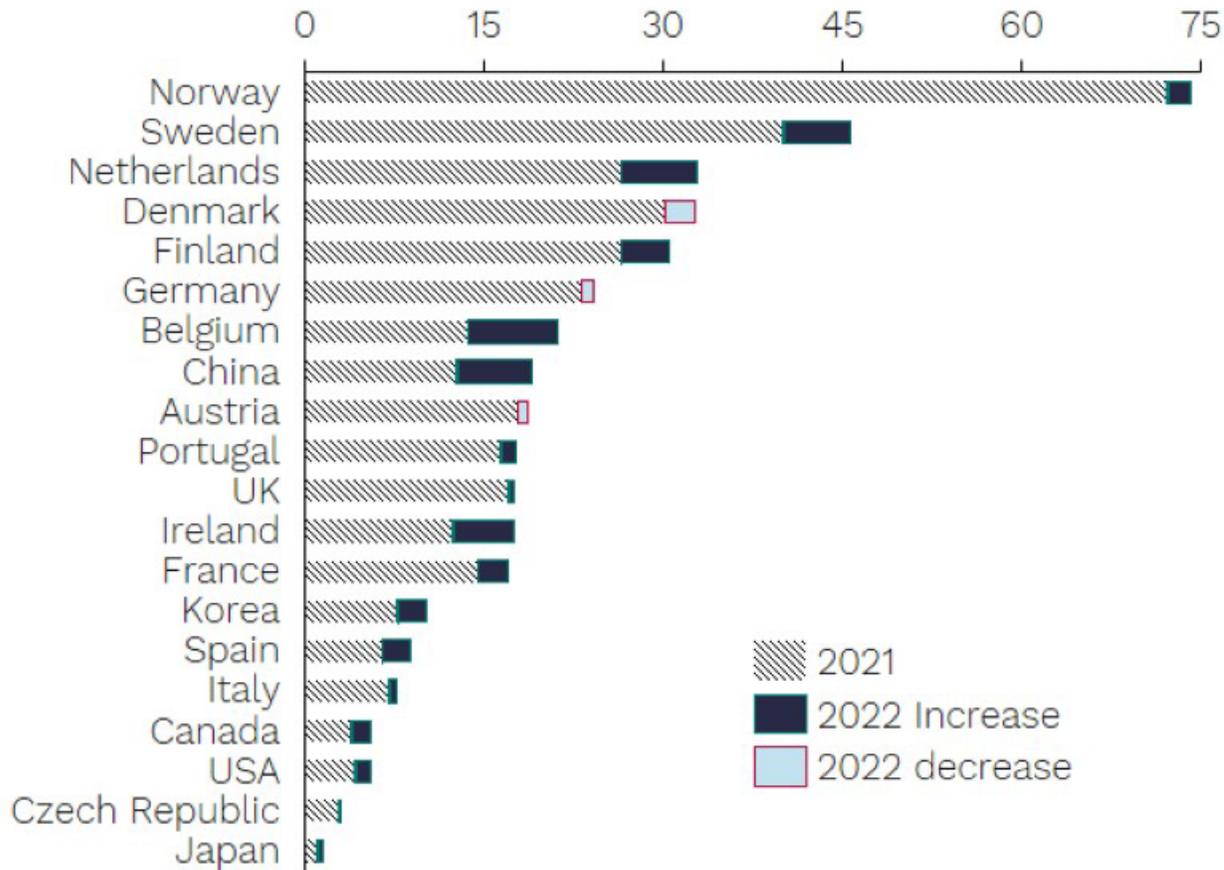
The Demand Side: Key drivers of battery market growth

Adam Panayi, Managing Director
Cobalt Blue Investor Call
19th July 2022

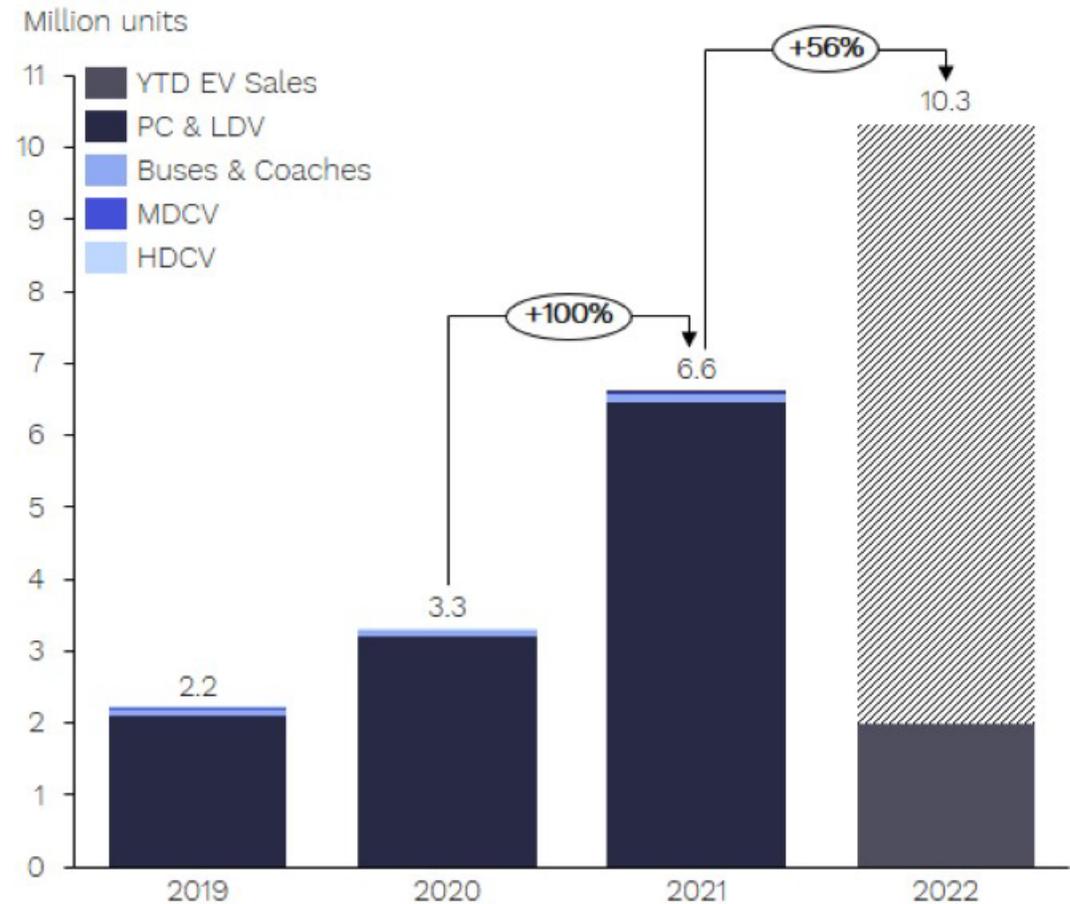


The EV market doubled in 2021, 2022 will see growth but there are significant headwinds now

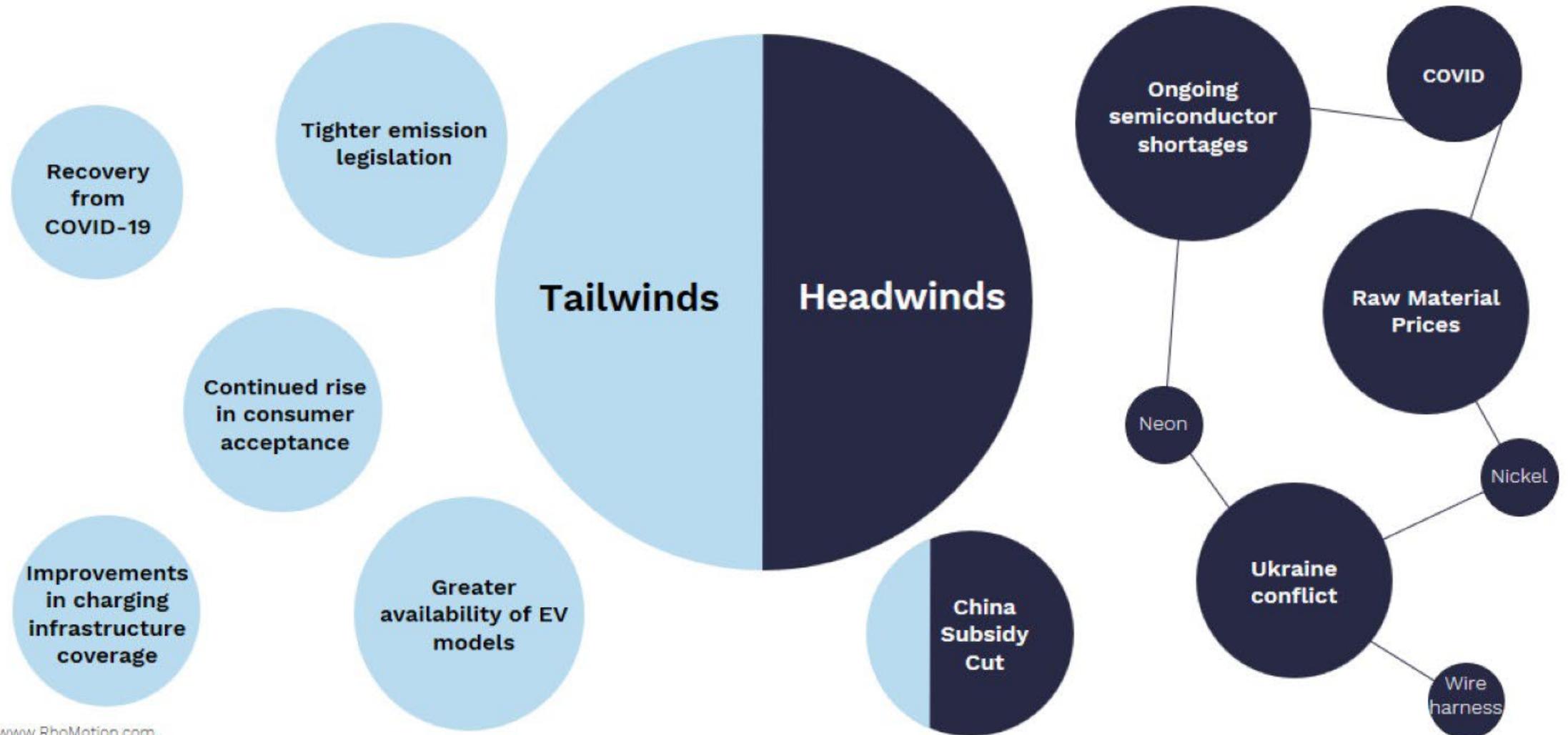
EV PC & LDV penetration rates, %, 2021 vs YTD May-22



EV sales outlook by vehicle class

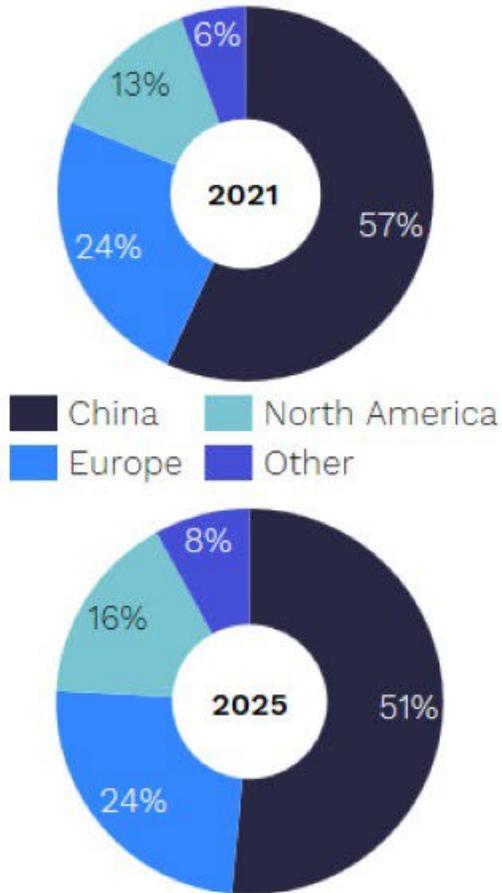


Supply chain issues are set to remain in the coming years and may well impact demand

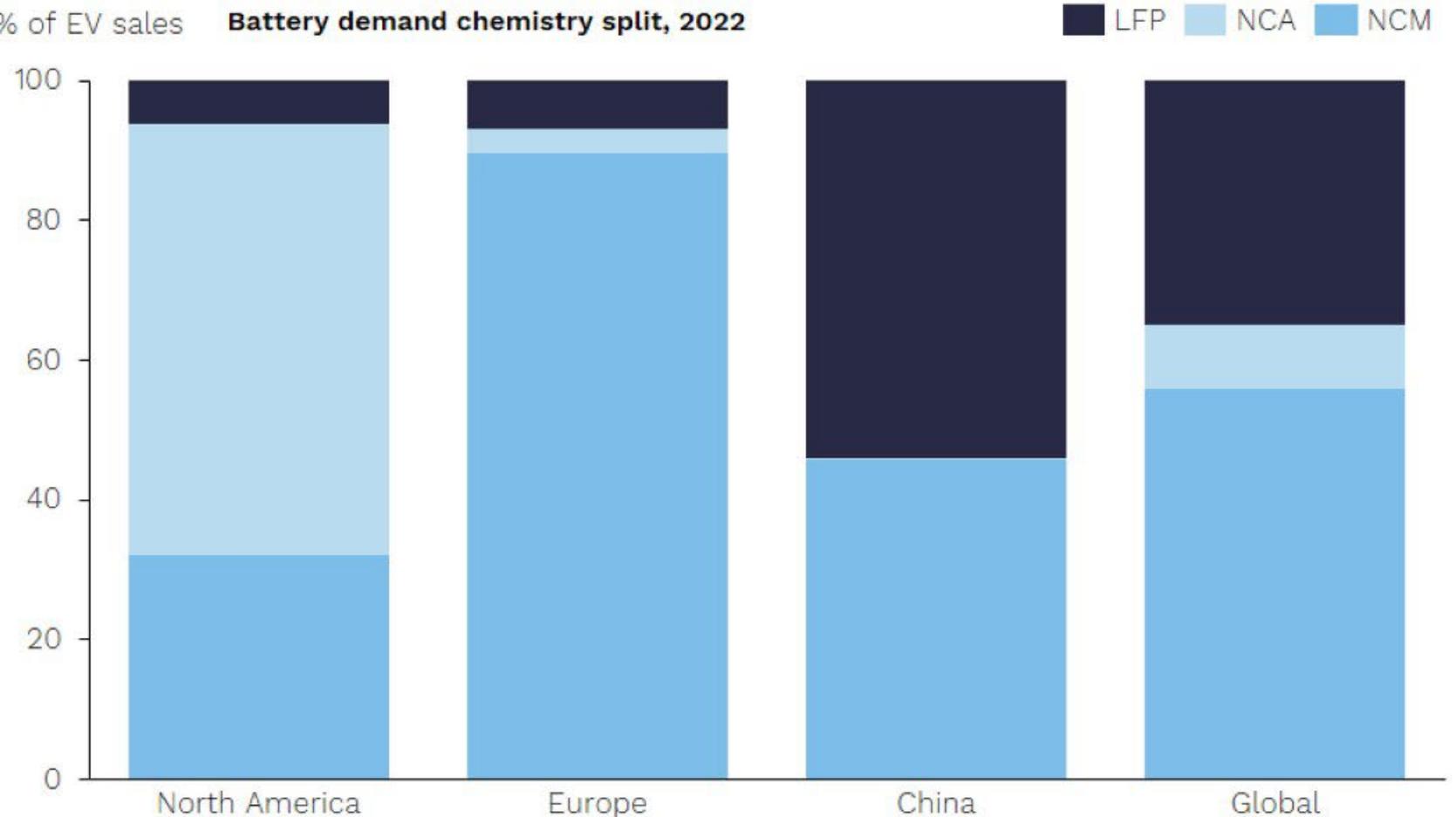


Chemistry split over the last 6 months shows a big difference between regions

Battery demand by region

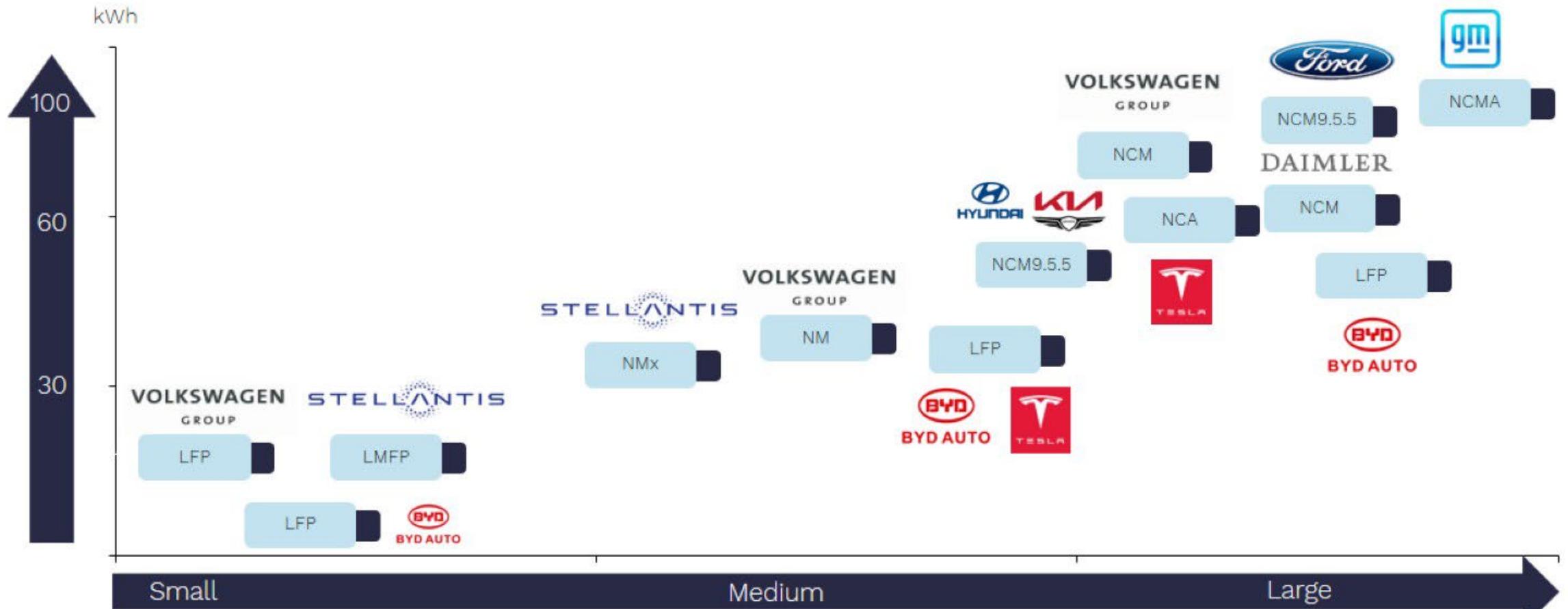


% of EV sales Battery demand chemistry split, 2022

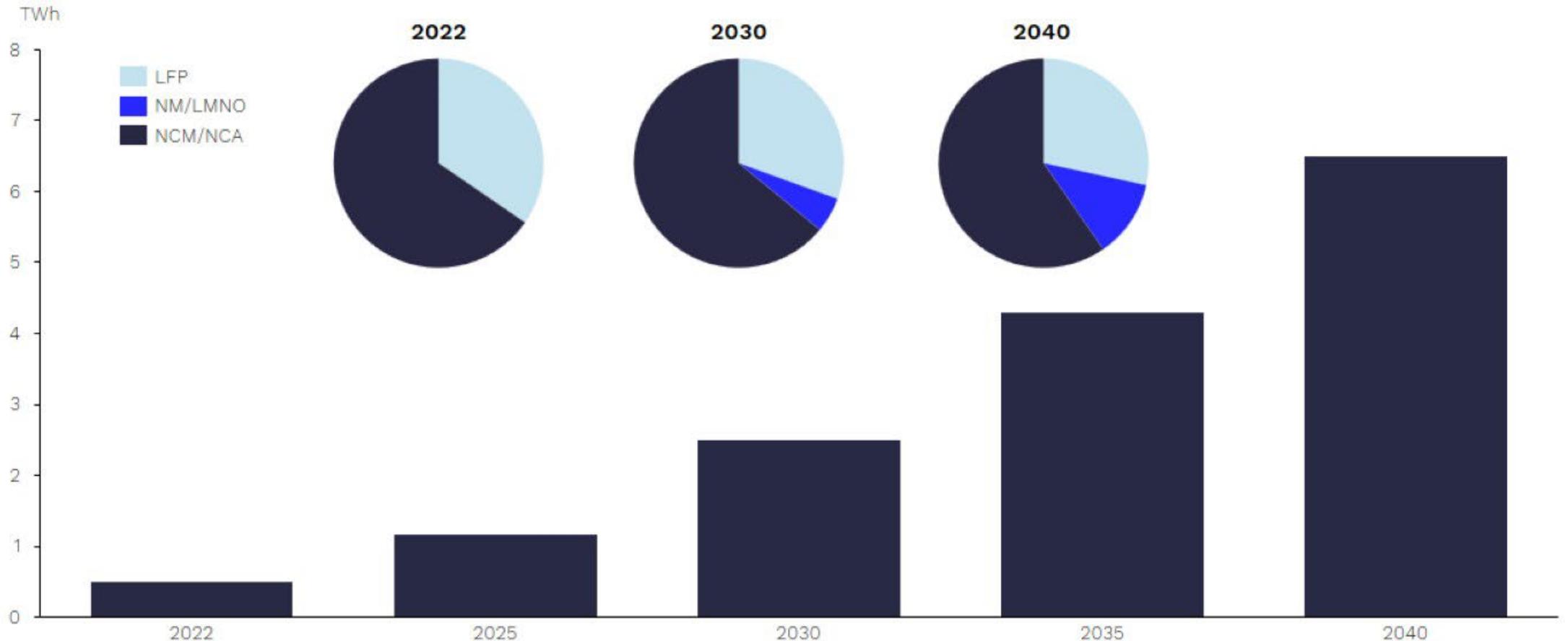


Chemistry choices are a function of use case and geography

OEM Battery Strategy By Segment



EV battery demand outlook by battery chemistry



rho
motion

Events and
magazine

Single client
consultancy and
advisory

Multi-client
subscription
and focus
reports

Membership

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